



Providing accounting and consulting services to the nonprofit community for over 65 years.

Hertzbach & Company, P.A. has over 65 years of significant, relevant experience serving the needs of our clients in the nonprofit industry. Our firm is staffed by a team of highly skilled professionals and our extensive involvement in today's nonprofit community enables us to meet the needs of our clients.

Effectively managing a nonprofit organization can be a challenging task. Strong financial leadership is key to the success of any nonprofit organization where accurate, timely and transparent information is a must. We will help you deliver financial information in an efficient and cost effective manner to allow you to better achieve your mission.

Here are some of the services we provide to meet your specific needs:

ACCOUNTING & ASSURANCE

- Independent Audits, Reviews & Compilations
- Audits of Federal Awards under the Uniform Guidance
- Employee Benefit Plan Audits
- Complete Financial Outsourcing

TAX SERVICES

- Federal 990 & State Information Filings
- Tax Planning & Compliance
- Unrelated Business Income Consultation
- Intermediate Sanctions Consultation
- Joint Ventures, Subsidiary Analysis & Review

CONSULTING SERVICES

- Forensic Accounting Investigations
- Cost Allocation Assistance
- Business Valuations
- Endowment Investments
- Mergers & Acquisitions
- Board Governance

We welcome the opportunity to meet with you.

Allow us to explore your needs and acquaint you with our services and abilities.



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